

**MISSION INVESTMENT FUND OF THE  
EVANGELICAL LUTHERAN CHURCH IN AMERICA  
8765 WEST HIGGINS ROAD  
CHICAGO, ILLINOIS 60631**

**CALIFORNIA SUPPLEMENT**

**THIS SUPPLEMENT TO THE OFFERING CIRCULAR DATED MAY 1, 2011  
IS FOR DISTRIBUTION TO CALIFORNIA RESIDENTS ONLY.**

Investments issued by the Mission Investment Fund of the Evangelical Lutheran Church in America (the "Fund") are registered or qualified as securities in various states in which they are offered for sale. These states have a variety of laws and regulations concerning the offering and sales of securities in those states. In accordance with requirements of the State of California, the following applies to offers and sales of the Fund's Investments in California.

**Demand Investments, Term Investments, and MIF4KIDZ Investments:**

No reinvestments or new purchases will be permitted in California, unless there is in effect a current California permit issued by the Department of Corporations which may or may not be granted.

**Term Investments.**

The Fund is offering Term Investments to California residents ("California Term Investments"). With the exception of the reinvestment or payment at maturity features, as described below, the terms of California Term Investments are the same as the terms of the corresponding Term Investments offered by the Fund pursuant to the Offering Circular dated May 1, 2011 (the "Offering Circular").

***Features of California Term Investments:***

**Reinvestment or Payment at Maturity.**

The Fund will mail a written notice of maturity to the owner not less than 30 days prior to the maturity date of a Term Investment and will also furnish to the owner a copy of the Fund's current Offering Circular if the owner has not previously received it. The Fund will include a form giving the owner the option to receive cash proceeds at maturity, to purchase in the name of the owner a new Term Investment having the same or closest available term as the Term Investment then maturing, or to purchase any currently available Term Investments.

If a written response is not received on or before the maturity date, the Fund will apply the proceeds to the purchase of a new Term Investment having the same or closest available term as the Term Investment then maturing. However, if within 120 days after maturity the California investor advises the Fund in writing that the investor had intended to request payment at maturity of the prior Term Investment and wishes to have the reinvested proceeds returned, the Fund will honor that request by permitting immediate redemption of the new Term Investment without penalty and returning to the California investor the reinvested proceeds with accrued interest to the date of redemption.

**Additional terms.** All other terms applicable to Term Investments offered by the Fund and described in the Offering Circular under the heading "Description of the Investments" are the same for California Term Investments.

Date of this Supplement: May 1, 2011

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